

SKP & CO.

Company Secretaries

Trade Marks Agents

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31-Dec-11		
2 ISIN	INE615I01010		
3 Face Value	Rs. 10/-		
4 Name of the Company	Globus Spirits Limited		
5 Registered Office Address	A-46, FRIENDS COLONY (EAST) NEW DELHI-110065		
6 Correspondence Address	D-26, SECTOR-3, NOIDA, U.P.-201301		
7 Telephone and Fax No.	PH:- 0120-4015500 FAX:- 0120-4245442		
8 E--mail Address	corpoffice@globusgroup.in		
9 Name of the Stock Exchanges where the Company's Securities are listed.	1. NATIONAL STOCK EXCHANGE OF INDIA 2. BOMBAY STOCK EXCHANGE LIMITED		
10 Issued Capital	NSE BSE	No. of Shares	% of total issued capital
11 Listed Capital (Exchange wise) (as per Company's record)		22997741	
		19757741	100.00%
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12 Held in DEMAT Form in CDSL		863641	3.76%
13 Held in DEMAT Form in NDSL		18893831	82.16%
14 Physical		3240269	14.09%
15 Total No. Shares (12+13+14)		22997741	100.00%
16 Reason For Difference if any, between (10 & 11), (10&15), (11&15)		Permission for trading of the shares issued is pending , however in-principles approvals form the SEs have been received.	

Contd... 2



17 Certifying the Details of Changes in Shares Capital During the Quarter under Consideration as per table below :

Particulars ***	No. of Shares	Applied/ Not Applied for	Listed on Stock Exchanges (Specify)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. Pending for SE (Specify Names)
Allotment made pursuant to order dated 24/08/2011 passed by Hon'ble High Court of Delhi sanctioning the scheme of arrangement providing for merger of demerged undertaking of Associated Distilleries Limited into M/s Globus Spirits Limited	3240000	Applied	Pending for trading approval	Intimated	Intimated	In-principle approval received from NSE on December 7, 2011 & BSE granted approval for listing on December 22, 2011.

*** Rights, Bonus, Preferential Issue, DSPs, amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18 Register of members is updated (Yes/No) (If not, updated upto which date)

Yes

19 Reference of previous quarter with regard to excess dematerialized shares, if any

N.A.

20 Has the Company resolved the matter mentioned in point no. 19 above in the current quarter ? If not, reasons why ?

N.A.

21 Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No. of DEMAT Requests	No. of requests	No. of Shares	Resons For Delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.

22 Name, Telephone and Fax No. of the Compliance Officer of the Company.

Santosh Kumar Pattanayak
Company Secretary
0120-4015500

23 Name, Address, Tel. No. Fax No. Regn. No. of the Auditor

SKP & Co.
Company Secretaries
421-B, Ground Floor, Scooter Market,
Jheel Kuranja, Delhi -110051
Tel:22452293 (telefax), 9868038505, 9310238404,
9310238202,9310238303, 9310238101,9312677383 ,

24 Appointment of Common Agency for Share Registry Work(if yes,name and add)

Link Intime India Private Limited,
A - 40, 2nd Floor, Naraina Industrial Area,
Phase - II, Near Batra Banquet Hall,
New Delhi - 110 028

25 Any other detail that the auditor may like to provide(eg. BIFR Company, delisting from SE Company changed its name Etc.)

* The aforesaid information has been provided on the basis of the audit conducted and representations received from the Company/RTA.

Date : January 20, 2012

Place : Delhi

For **SKP & Co.**
Company Secretaries

(CS Sundeep K. Parashar)
C.P. No.:- 6575
M.No.:- FCS 6136

