

# GLOBUS SPIRITS LIMITED

REGISTERED OFFICE : A-46, FRIENDS COLONY (EAST), NEW DELHI-110065

1) **UNAUDITED FINANCIAL RESULTS FOR THE 3RD QUARTER & NINE MONTHS ENDED 31ST DECEMBER 2012** (Figure in Lacs)

PART 1 :- Statement of Un-audited Financial Results for the 3rd Quarter & Nine Months ended 31/12/2012							
Sl. No.	Particulars	Quarter ended			Year to date figures for the period ending		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>						
(a)	Sales/Income from operations	18,633.01	16,695.05	19,267.24	53,608.61	51,696.90	71,375.16
	Less: Excise Duty Paid & Discount, Allowance & returns	3,084.62	3,525.14	4,007.28	10,563.79	11,811.93	15,853.01
	Net Sales/Income from operations	15,548.38	13,169.91	15,259.97	43,044.82	39,884.98	55,522.15
(b)	Other Operating Income	157.79	102.21	29.94	321.10	228.21	220.67
	<b>Total income from operations (net)</b>	<b>15,706.17</b>	<b>13,272.11</b>	<b>15,289.90</b>	<b>43,365.92</b>	<b>40,113.19</b>	<b>55,742.82</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of materials consumed	8,925.49	6,742.91	8,437.92	23,074.08	21,986.21	31,432.32
b)	Purchase of stock-in-trade						
c)	Changes in inventories of finished goods, work-in-progress and stock in trade	(375.80)	255.62	23.11	827.02	(410.04)	(1,137.82)
d)	Employees benefits expense	228.15	230.70	219.48	698.64	596.32	883.22
e)	Depreciation	431.93	382.07	314.80	1,193.00	931.10	1,229.66
f)	Other expenditure	4,906.46	4,006.69	4,656.23	12,829.34	12,329.25	17,136.76
	<b>Total expenses</b>	<b>14,116.23</b>	<b>11,618.00</b>	<b>13,651.54</b>	<b>38,622.08</b>	<b>35,432.83</b>	<b>49,544.14</b>
<b>3</b>	<b>Profit / (Loss) from operation before other income, finance costs and exceptional Items (1-2)</b>	<b>1,589.94</b>	<b>1,654.11</b>	<b>1,638.36</b>	<b>4,743.83</b>	<b>4,680.35</b>	<b>6,198.67</b>
4	Other Income	32.24	37.15	13.92	84.84	58.28	68.48
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3+4)</b>	<b>1,622.18</b>	<b>1,691.26</b>	<b>1,652.28</b>	<b>4,828.67</b>	<b>4,738.64</b>	<b>6,267.15</b>
6	Finance costs	154.93	166.14	146.55	476.25	378.45	482.31
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>	<b>1,467.24</b>	<b>1,525.12</b>	<b>1,505.73</b>	<b>4,352.42</b>	<b>4,360.18</b>	<b>5,784.85</b>
8	Exceptional Items						9.71
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7-8)</b>	<b>1,467.24</b>	<b>1,525.12</b>	<b>1,505.73</b>	<b>4,352.42</b>	<b>4,360.18</b>	<b>5,775.14</b>
10	Provision for Tax - Current Tax	295.08	304.26	287.62	870.67	820.00	1,200.00
	- Deferred Tax	101.84	153.96	43.86	391.80	240.00	485.90
<b>11</b>	<b>Profit / (Loss) from ordinary activities after tax (9-10)</b>	<b>1,070.33</b>	<b>1,066.90</b>	<b>1,174.25</b>	<b>3,089.95</b>	<b>3,300.18</b>	<b>4,089.24</b>
12	Extraordinary Item (net of tax expense Rs. _____)						
<b>13</b>	<b>Net Profit /Loss for the period (11-12)</b>	<b>1,070.33</b>	<b>1,066.90</b>	<b>1,174.25</b>	<b>3,089.95</b>	<b>3,300.18</b>	<b>4,089.24</b>
14	share of profit / (loss) of associates						
15	Minority interest						
<b>16</b>	<b>Net Profit /Loss after taxes, minority interest and share of profit / (loss) of associates (13+14+15)</b>	<b>1,070.33</b>	<b>1,066.90</b>	<b>1,174.25</b>	<b>3,089.95</b>	<b>3,300.18</b>	<b>4,089.24</b>
17	Paid up equity share capital (Face Value of Rs.10/- per share)	2,299.77	2,299.77	2,299.77	2,299.77	2,299.77	2,299.77
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	25,512.20	24,444.87	21,854.96	25,512.20	21,854.96	22,431.25
19	Earning per share (EPS) a) Basic and diluted EPS before Extraordinary items (not annualised)	4.65	4.64	5.11	13.44	14.35	17.78
	b) Basic and diluted EPS after Extraordinary items (not annualised)	4.65	4.64	5.11	13.44	14.35	17.78
<b>PART II :- Select Information for the 3rd Quarter and Nine Months ended 31/12/2012</b>							
Sl. No.	Particulars	Quarter ended			Year to date figures for the period ending		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	- No. of shares	7,568,486	7,557,411	7,656,443	7,568,486	7,656,443	7,557,411
	- Percentage of shareholding	32.91	32.86	33.29	32.91	33.29	32.86
2	Promoters and promoter group shareholding						
a)	Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered						
	- Number of shares	15,429,255	15,440,330	15,341,298	15,429,255	15,341,298	15,440,330
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100.00	100.00	100.00	100
	- Percentage of shares (as a % of the total share capital of the company)	67.09	67.14	66.71	67.09	66.71	67.14

<b>B</b>	<b>INVESTORS COMPLAINTS</b>	<b>Quarter ended</b>
		<b>31/12/2012</b>
	Pending at the beginning of the quarter	NIL
	Received during the quarter	3
	Disposed of during the quarter	3
	Remaining unresolved at the end of the quarter	NIL

Notes :

1. The above audited results have been reviewed by the Audit Committee and taken on record in the meeting of the Board of Directors held on 09th November 2012.
2. The company has a single reportable business segment of "Alcoholic Beverages"
3. Previous period figures have been regrouped & rearranged wherever necessary to conform to the current period's classification.

Place : New Delhi  
Date : 12th February 2013

For Globus Spirits Limited

Ajay K. Swarup  
Managing Director