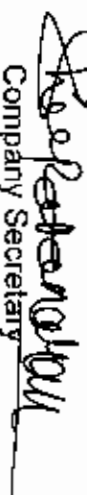


Statement Showing Shareholding Pattern

| | | | |
|--|----------------|--|---|
| Name of the Company: GLOBUS SPIRITS LIMITED | | | |
| Script Code-533104, Name of the scrip-GLOBUSSPR, class of security: Equity | | | |
| Quarter ended: 31ST DECEMBER, 2013 | | | |
| Partly paid-up shares:- | | No. of partly paid-up shares | AS a % of total no. of partly paid-up shares |
| | | AS a % of total no. of shares of the company | |
| Held by promoter/promoter group | | 0 | 0 |
| Held by public | | 0 | 0 |
| Total | | 0 | 0 |
| Outstanding convertible securities:- | | | |
| (Compulsorily Cumulative Convertible Preference Shares) (CCCPs) | | No. of outstanding securities (CCCPs) | AS a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | 5038168 | 100 | 17.49 |
| Total | 5038168 | 100 | 17.49 |
| Warrants:- (Convertible into Equity Shares) | | | |
| | | No. of warrants | AS a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | 763359 | 100 |
| Held by public | | | |
| Total | 763359 | 100 | 2.65 |
| TOTAL PAID-UP CAPITAL OF THE COMPANY, ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES | | | |
| | | 28799268 shares (i.e. Total Paid up capital is Rs.28,79,92,680/-) | |

For Glebus Spirits Limited


Company Secretary

| | Total Shareholding of Promoter and Promoter Group (A) = (AX1)+(AX2) | | | | | | | | |
|--|---|--------------|-----------------|-----------------|---------------|---------------|---|------|--|
| | | 11 | 15440105 | 15440105 | 67.14 | 67.14 | 0 | 0.00 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/UTI | 4 | 2674741 | 2674741 | 11.63 | 11.63 | | | |
| (b) | Financial Institutions / Banks | 2 | 6217 | 6217 | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | | | | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 3 | 375360 | 375360 | 1.63 | 1.63 | | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | | |
| (h) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | | |
| (i) | Any Others(Specify) | | | | 0.00 | 0.00 | | | |
| (i-i) | | | | | 0.00 | 0.00 | | | |
| (i-ii) | | | | | | | | | |
| | Sub-Total (B)(1) | 9 | 3056318 | 3056318 | 18.17 | 18.17 | | | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 282 | 508714 | 508714 | 2.21 | 2.21 | | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | | |
| | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 9238 | 2324181 | 2323894 | 10.11 | 10.11 | | | |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | 20 | 447833 | 447833 | 1.95 | 1.95 | | | |
| (c) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | | |
| (d-i) | Clearing Member | 293 | 1012987 | 1012987 | 4.40 | 4.40 | | | |
| (d-ii) | Non Resident Indians (REPAT) | 184 | 170716 | 170716 | 0.74 | 0.74 | | | |
| | Non Resident Indians (NON REPAT) | 42 | 34439 | 34439 | 0.15 | 0.15 | | | |
| | Directors / Relatives | 4 | 2448 | 2415 | 0.01 | 0.01 | | | |
| | Sub-Total (B)(2) | 10063 | 4501318 | 4500998 | 14.69 | 14.69 | | | |
| (B) | Total Public Shareholding (B) = (B)(1)+(B)(2) | 10072 | 7557636 | 7557316 | 32.86 | 32.86 | | | |
| | TOTAL (A)+(B) | 10083 | 22997741 | 22997421 | 100.00 | 100.00 | | | |

For Globus Spirits Limited

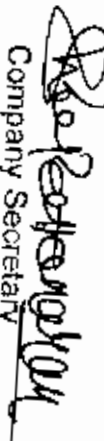
Company Secretary

Statement Showing Shareholding Pattern

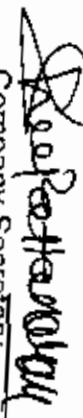
| Category code | Category of Shareholder | Number of Shareholders | Table I(a) | | Total shareholding as a percentage of total number of shares | | Number of shares | As a percentage of (IX) = (VIII)/(IV)*100 |
|---------------|--|------------------------|------------------------|--|--|----------------------------|------------------|---|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B)¹ | As a percentage of (A+B+C) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indians | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 3297000 | 3297000 | 14.34 | 14.34 | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | 0.00 |
| (c) | Bodies Corporate | 3 | 12143105 | 12143105 | 52.80 | 52.80 | | 0.00 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | 0.00 |
| (e) | Any Others(Specify) | | | 0 | 0.00 | 0.00 | | 0.00 |
| (e-i) | | | | | 0.00 | 0.00 | | 0.00 |
| (e-ii) | | | | | 0.00 | 0.00 | | 0.00 |
| | Sub Total(A)(I) | 11 | 15440105 | 15440105 | 67.14 | 67.14 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0.00 | 0.00 | | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| d | Qualified Foreign Investor | | | | 0.00 | 0.00 | | 0.00 |
| e | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| e-i | | | | | 0.00 | 0.00 | | 0.00 |
| e-ii | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

For Globus Spirits Limited

Company Secretary



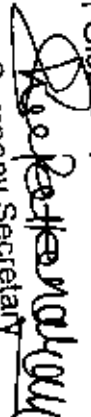
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
|-----|--|--------------|-----------------|-----------------|---------------|---------------|----------|-------------|-------------|
| 1 | Promoter and Promoter Group | | | | | | | 0.00 | 0.00 |
| 2 | Public | | | | | | | 0.00 | |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 10083 | 22997741 | 22997421 | 100.00 | 100.00 | 0 | 0.00 | 0.00 |

For Globus Spirits Limited

 Company Secretary

(DNb) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------|------------------------|-----------------------------------|----------|-----------------------|--|-------------------------|---|---------------------------------------|---|-----------------------------------|----------|----------|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (DN) | (DN) | (DN) | |
| 0 | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) | (N) |
| 1 | CHANDSAGH INVESTMENTS LTD | 11367510 | 49.43 | 0 | 0.00 | 0.00 | 763359 | 100 | 0 | 0 | 0 | 42.12 | 5.73 | |
| 2 | ALAY KUMAR SWARUP | 1649820 | 7.17 | 0 | 0.00 | 0.00 | 0 | | | | | 5.62 | 1.87 | |
| 3 | ANOOE BISHNOI | 1619820 | 7.04 | 0 | 0.00 | 0.00 | 0 | | | | | 0.82 | 0.09 | |
| 4 | GLOBAL INFOSYS PVT LTD | 538854 | 2.34 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 5 | GLOBAL PLANTATIONS PVT LTD | 236741 | 1.03 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 6 | SHEKHAR SWARUP | 27000 | 0.12 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 7 | BIHUPENDRA KUMAR BISHNOI | 90 | 0.00 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 8 | KOSINI BISHNOI | 90 | 0.00 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 9 | MADHAV KUMAR SWARUP | 60 | 0.00 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 10 | MADHAV SWARUP | 60 | 0.00 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| 11 | SAKOLI RANI SWARUP | 60 | 0.00 | 0 | 0.00 | 0.00 | 0 | | | | | 0.00 | 0.00 | |
| TOTAL | | 15440185 | 67.14 | 0 | 0 | 0 | 763359 | 100 | 0 | 0 | 0 | 0 | 0 | 56.26 |


(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(13) of the SAST Regulations, 2011

For Globus Spirits Limited

 Company Secretary

(IX)(K) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (IX)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
|--------------|---|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SBI EMERGING BUSINESSES FUND | 1834741 | 7.98 | 0 | 0 | 0 | 0 | 6.37 |
| 2 | IDFC PREMIER EQUITY FUND | 800000 | 3.48 | 0 | 0 | 0 | 0 | 2.78 |
| 3 | DEUTSCHE BANK A.G | 496220 | 2.16 | 0 | 0 | 0 | 0 | 1.72 |
| 4 | Templeton Strategic Emerging Markets Fund IV, LLC | 0 | 0.00 | 0 | 0 | 5038168 | 100 | 17.49 |
| TOTAL | | 3130961 | 13.61 | 0 | 0 | 5038168 | 100 | 28.37 |

For Globus Spirits Limited


Company Secretary

(IX)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (IX)(a) above) | Details of warrants | | Details of convertible securities held | | Total shares (including underlying shares assuming full conversion of warrants and convertible) |
|--------------|---|------------------|---|---------------------|---|--|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SBIFEMERGING BUSINESSES FUND | 1834741 | 7.98 | 0 | 0 | 0 | 0 | 6.37 |
| 2 | Templeton Strategic Emerging Markets Fund IV, LDC | 0 | 0.00 | 0 | 0 | 5038168 | 100 | 17.49 |
| TOTAL | | 1834741 | 7.98 | 0 | 0 | 5038168 | 100 | 23.86 |

For Globus Spirits Limited



Company Secretary

(M(d)) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Promoter / promoter Group / Public |
|--------------|-------------------------|----------------------------|--|------------------------------------|
| 1 | AJAY KUMAR SWARUP | 404955 | 1.76 | PROMOTERS |
| 2 | ANOO P BISHNOI | 404955 | 1.76 | PROMOTERS |
| 3 | BHUPENDRA KUMAR BISHNOI | 23 | 0.00 | PROMOTERS |
| 4 | MADHAV KUMAR SWARUP | 15 | 0.00 | PROMOTERS |
| 5 | MADHAVI SWARUP | 15 | 0.00 | PROMOTERS |
| 6 | ROSHNI BISHNOI | 22 | 0.00 | PROMOTERS |
| 7 | SAROJ RANI SWARUP | 15 | 0.00 | PROMOTERS |
| TOTAL | | 810000 | 3.52 | PROMOTERS |

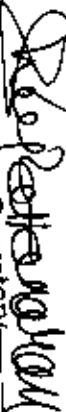
Note : Apart from the above lock-in shares, the company has allotted 7,63,359 warrants convertible into equity shares & 5038168 compulsorily cumulative convertible preference shares on 19th March 2013, which are held under lock-in for a minimum period of 1 year from the date of allotment.

For Globus Spirits Limited


Company Secretary

(1)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/drumoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, CDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} |
|--------------|-----------------------|---|---|--|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | 0 | 0.00 |
| TOTAL | | | | |

For Globus Spirits Limited

 Company Secretary