

GLOBUS SPIRITS LIMITED

REGISTERED OFFICE : A-46, FRIENDS COLONY (EAST), NEW DELHI-110065

1) UNAUDITED FINANCIAL RESULTS FOR THE 2ND QUARTER & HALF YEAR ENDED 30TH SEPTEMBER 2012

(Figure in Lacs)

PART I :- Statement of Un-audited Financial Results for the 2nd Quarter & Half Year ended 30/09/2012							
Sl. No.	Particulars	Quarter ended			Year to date figures for the period ending		Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
(a)	Sales/Income from operations	16,695.05	18,280.56	16,716.37	34,975.61	32,429.66	71,375.16
	Less: Excise Duty Paid & Discount, Allowance & returns	3,525.14	3,954.04	3,515.48	7,479.17	7,804.65	15,853.01
	Net Sales/Income from operations	13,169.91	14,326.53	13,200.89	27,496.43	24,625.01	55,522.15
(b)	Other Operating Income	102.21	61.11	58.88	163.31	198.27	220.67
	Total income from operations (net)	13,272.11	14,387.63	13,259.77	27,659.75	24,823.28	55,742.82
2	Expenses						
a)	Cost of materials consumed	6,742.91	7,405.68	7,793.96	14,148.59	13,548.28	31,432.32
b)	Purchase of stock-in-trade						
c)	Changes in inventories of finished goods, work-in-progress and stock in trade	255.62	947.20	(713.69)	1,202.82	(433.15)	(1,137.82)
d)	Employees benefits expense	230.70	239.79	194.44	470.50	376.84	883.22
e)	Depreciation	382.07	379.00	315.63	761.07	616.30	1,229.66
f)	Other expenditure	4,006.69	3,916.19	4,275.67	7,922.88	7,673.02	17,136.76
	Total expenses	11,618.00	12,887.86	11,866.02	24,505.85	21,781.29	49,544.14
3	Profit / (Loss) from operation before other income, finance costs and exceptional items (1-2)	1,654.11	1,499.78	1,393.75	3,153.89	3,041.99	6,198.67
4	Other Income	37.15	15.45	24.28	52.60	44.36	68.48
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,691.26	1,515.23	1,418.03	3,206.49	3,086.36	6,267.15
6	Finance costs	166.14	155.17	117.95	321.31	231.90	482.31
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,525.12	1,360.06	1,300.08	2,885.18	2,854.45	5,784.85
8	Exceptional Items						9.71
9	Profit / (Loss) from ordinary activities before tax (7-8)	1,525.12	1,360.06	1,300.08	2,885.18	2,854.45	5,775.14
10	Provision for Tax - Current Tax	304.26	271.33	254.63	575.59	532.38	1,200.00
	- Deferred Tax	153.96	136.01	77.51	289.96	196.14	485.90
11	Profit / (Loss) from ordinary activities after tax (9-10)	1,066.90	952.72	967.94	2,019.62	2,125.93	4,089.24
12	Extraordinary Item (net of tax expense Rs. _____)						
13	Net Profit /Loss for the period (11-12)	1,066.90	952.72	967.94	2,019.62	2,125.93	4,089.24
14	share of profit / (loss) of associates						
15	Minority interest						
16	Net Profit /Loss after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	1,066.90	952.72	967.94	2,019.62	2,125.93	4,089.24
17	Paid up equity share capital (Face Value of Rs.10/- per share)	2,299.77	2,299.77	2,299.77	2,299.77	2,299.77	2,299.77
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	24,444.87	23,383.96	20,680.71	24,444.87	20,680.71	22,431.25
19	Earning per share (EPS) a) Basic and diluted EPS before Extraordinary items (not annualised)	4.64	4.14	4.21	8.78	9.24	17.78
	b) Basic and diluted EPS after Extraordinary items (not annualised)	4.64	4.14	4.21	8.78	9.24	17.78
PART II :- Select Information for the 2nd Quarter and Half Year ended 30/09/2012							
Sl. No.	Particulars	Quarter ended			Year to date figures for the period ending		Year ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of shares	7,557,411	7,557,411	7,930,231	7,557,411	7,930,231	7,557,411
	- Percentage of shareholding	32.86	32.86	40.14	32.86	40.14	32.86
2	Promoters and promoter group shareholding						
a)	Pledged/Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered						
	- Number of shares	15,440,330	15,440,330	11,827,510	15,440,330	11,827,510	15,440,330
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100.00	100.00	100.00	100
	- Percentage of shares (as a % of the total share capital of the company)	67.14	67.14	59.86	67.14	59.86	67.14

B	INVESTORS COMPLAINTS	Quarter ended
		30/09/2012
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

2) **SUMMARY OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2012**
(Figures in Lacs)

S. No.	Particulars	As at	
		30.09.2012	30.09.2011
		Unaudited	Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
(a)	Share capital	2,299.77	2,299.77
(b)	Reserves and Surplus	24,444.87	20,680.71
(c)	Money received against share warrants	-	-
	Sub-total - Shareholders' funds	26,744.65	22,980.48
2	Share application money pending allotment		
3	Minority interest		
4	Non-current liabilities		
(a)	Long-term borrowings	5,502.02	1,979.51
(b)	Deferred tax liabilities (net)	3,377.87	2,798.14
(c)	Other long-term liabilities	-	-
(d)	Long-term provisions	358.06	-
	Sub-total - Non-current liabilities	9,237.95	4,777.65
5	Current liabilities		
(a)	Short-term borrowings	6,324.47	5,918.22
(b)	Trade payables	6,871.38	5,476.40
(c)	Other current liabilities	1,983.66	1,896.68
(d)	Short-term provisions	575.59	532.38
	Sub-total - Current liabilities	15,755.10	13,823.69
	TOTAL - EQUITY AND LIABILITIES	51,737.70	41,581.82
B	ASSETS		
1	Non-current assets		
(a)	Fixed assets	36,769.19	24,168.03
(b)	Goodwill on consolidation	-	-
(c)	Non-current investments	11.77	11.77
(d)	Deferred tax assets (Net)	-	-
(e)	Long-term loans and advances	31.29	14.00
(f)	Other non-current assets	-	8.84
	Sub-total - Non-current assets	36,812.26	24,202.64
2	Current assets		
(a)	Current investments	-	-
(b)	Inventories	3,497.08	4,192.22
(c)	Trade receivables	6,295.26	6,101.77
(d)	Cash and cash equivalents	575.09	458.04
(e)	Short-term loans and advances	4,528.20	5,080.50
(f)	Other current assets	29.81	1,546.65
	Sub-total - Current assets	14,925.44	17,379.18
	TOTAL - ASSETS	51,737.70	41,581.82

Notes :

- The above audited results have been reviewed by the Audit Committee and taken on record in the meeting of the Board of Directors held on 09th November 2012.
- The company has a single reportable business segment of "Alcoholic Beverages"
- Previous period figures have been regrouped & rearranged wherever necessary to conform to the current period's classification.
- During the quarter ending 30/09/2011, paid-up Share Capital includes Rs.3,24,00,000/- (i.e.- 32,40,000 equity shares of Rs.10/- each) allotted on 03/10/2011 pursuant to approval of scheme of demerger by Hon'ble High Court of Delhi. However in the shareholding pattern the same has not been considered because shares have been allotted after the quarter ending 30/09/2011.

Place : New Delhi
Date : 09th November 2012

For Globus Spirits Limited

Ajay K. Swarup
Managing Director